



Australian BullCharts* User Group (free, and visitors welcome)

Agenda for:- Monthly Meeting, and Webinar

Melbourne meeting #137 — **8pm Wednesday 13th December, 2017**

Melbourne meeting is one week earlier than normal

Some attendees will be having the Leighoak Club
(optional) 3-course Christmas Dinner from 6pm in the Bistro

(hence the later meeting start time)

(from 6pm for dinner, drinks, chat**, this month's meeting will start at 8pm)

Remote Users webinar — **8:30pm** (Melb/Sydney time), **Tuesday 19th December**

Remote User Webinar [details and register here...](#)

Melbourne meeting venue:- **Leighoak Club Hotel, Oakleigh**

A link -> [1555 Dandenong Rd, Oakleigh \(NW cnr of Atkinson St\)](#) - Melway map 69 G6 (parking at rear).

Item No.	Item and Details	Time (mins)	Resp
1	Welcome — Record the attendance details and apologies.	2	Robert
2	(a) Admin matters; (b) Correspondence in/out; (c) Finances; (d) Business arising from last meeting? (see minutes)	3	Robert
3	Exit strategies — The long-term buy-and-hold investor rarely contemplates selling an investment position. However, the astute investor/trader who wants to protect capital and capture profits carefully considers the possibilities for exit strategies , and ruthlessly implements the chosen strategy. Their goals are to: (a) Protect capital from downside moves; and (b) Lock in profits. But, is any one exit method/approach any better than the others? Is there anything wrong with the plain old Stop Loss? And how to decide the Stop Loss value? And, should we put a Stop Loss Sell Order into the market? In this session we will look at the more popular methods, and discuss our own observations and experiences. Come along and contribute and make notes! See an introduction here: http://www.robertbrain.com/share-market/exit-strategies.html A presentation on this topic from 2014 can be downloaded and viewed from the BCUG presentations folder here . [Past presentations can be downloaded from this BCUG Presentations folder .]	60	Robert
4	BullCharts Tips — Exploring BullCharts features (a) Any nice feature you found in BullCharts? or a quick tip? (b) Or a question about "how do I...?" , (c) Or, select an item from the "Pink Sheet" for discussion.	10	(all)
-	<i>(5 minute break for refreshment top-up and leg stretch, etc.)</i>	5	
5.1	Trading in Practise — Our hypothetical \$100k Portfolio — ** We will talk about 2 stocks being considered for purchase this month, and the reasons why — Any volunteers to suggest one stock each? (No other action in recent months.) [For background details about the hypothetical portfolio see the links on the right hand side of this web page: www.robertbrain.com/bcug/]	10	every body
5.2	Trading in Practise — Sample winning trades? A couple of people (until time runs out), tell us about a stock (or CFD, etc.) you traded recently with either a great result, or a bad one (ie. bought and sold), and explain: (i) the strategy, (ii) criteria for entry and (iii) exit, and (iv) the end result.	10	
6	General Business: (a) Traders (Melb) Christmas Lunch 2017 — Details confirmed: Venue — Sofia's Restaurant (we've been there before). Date — Tuesday 19 December. See current details here: www.robertbrain.com/traders/ (b) Tech Tips — Any technology-related tips, eg. SmartPhone apps, etc. (see end of minutes document for a growing list of apps). (c) ATAA 2018 Conference — 18-20 May, in Melbourne. See more details on the ATAA website .	15	(all)

Item No.	Item and Details	Time (mins)	Resp
	(d) News, books, seminars? — Share anything of interest (eg. seminars, new books, speakers, web sites, etc., to be added to page 2 of the minutes). (e) Suggestions for future meeting presentations?: [Future speakers? Sample trading strategies? <i>CFD Providers?</i> (eg. Robert Grigg, Stuart McPhee on “Trade Exits”; Author Strategy).] (f) AOB — Any other business?		
7	Next Melbourne Meeting: 17 January, 2018 , at the Leighoak Hotel (normally the <i>third Wednesday</i> each month). Arrive 6pm onwards for drinks/chat/dinner and 7:30pm meeting start upstairs. Remote Users webinar: Will be on Wednesday, one week after the Melbourne meeting (it is normally one week after the Melbourne meeting) — see details and register interest: www.robertbrain.com/events/webinars	5	Robert
	TOTAL:-.....	120	mins

**** - RSVP:** To make sure we have enough chairs (in the Bistro from 6pm or the Function room for the 8pm meeting): please RSVP using this updated link: [User Group Yahoo Forum](#), or phone Robert:- mobile 0438 355 910.

Robert Brain (Australian BullCharts User Group Convenor)

ps: Don't forget **Brainy's Share Market Toolbox** — includes: [BullCharts KnowledgeBase](#). See the Share Market Toolbox web site — www.robertbrain.com

